Agenda

Welcome & Introductions

- · Viva Glint 360 feedback programs
- $\cdot Q\&A$

Today's hosts





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Where are you in your Viva Glint 360 journey?

- a. Just here to learn
- b. Thinking about launching but haven't started
- c. First 360 is in progress now
- d. We've launched 360's before
- e. Other

What is the 360 product in Viva Glint?



The Microsoft Viva Glint 360 product is an assessment tool designed to **assess behaviors by rater feedback**. Organizations use 360 feedback for various purposes.

360s give employees insight into their **personal strengths and opportunities** from **multiple viewpoints**, rather than relying solely on the perspective of an immediate supervisor or manager.

Research shows...

85%

of people struggle with self-awareness

95%

of people think they are self-aware

360 definitions: Who is a part of the 360 process?

Subject

The person who completes a selfassessment and requests feedback from various people such reports as their manager, direct reports (if they're a people manager), and other collaborators.

Feedback provider

The person who completes a survey to provide feedback about the subject. Sometimes known as a "*rater*". Feedback provider categories typically include:

Direct reports
Manager
Peers
Collaborators
Self (required)

Coach

The person who guides a subject in understanding the 360 report and determining next steps. The coach doesn't have to be the subject's manager. An assigned coach is <u>not</u> mandatory.

Manager

The subject's manager – they often support the subject in next steps after receiving their 360 results.

360 design best practices

- Avoid using 360s for performance evaluations. This could lead to bias.
- **Customize** your questions and competencies to align with your organization's **unique essential behaviors**.
- Allow **ample time** to collect feedback. A typical 360 cycle is 3-5 weeks.
- To encourage quality feedback, a maximum of **10-20 questions is best**.
 The item set should include 2-3 open ended questions.
- Add the **ability to add comments** on every rating question.
- Make all questions **optional** to allow participants to skip questions that may not feel are applicable.

Viva Glint's Core 360 Items

Item name	ltem text		
Adapts Approach	Adapts approach in real time to match the demands of different situations.		
Clarifies Roles	Communicates roles and responsibilities clearly.		
Collaborative Problem Solving	lps others think through and solve complex problems.		
Communicates Clearly	Conveys information, ideas, and concepts clearly.		
Encourages Initiative	Encourages others to find new or better ways to get things done.		
Encourages Teamwork	Encourages collaboration among team members.		
Focuses Under Stress	Keeps team productive during times of uncertainty or stress.		
Gains Trust	Gains the trust of others through honesty, integrity and sincerity.		
Holds Self Accountable	Holds self accountable for achieving business objectives.		
Limiting Impact	What is one thing [Subject Name] can do to have a greater impact on the team?		
Motivates Excellence	Motivates people to do their best.		
Positive Impact	What is one thing [Subject Name] is doing that is having a positive impact on the team?		
Provides Feedback	Provides others with feedback that helps them improve their performance.		
Psychological Safety	Fosters an environment where everyone can be themselves.		
Recognizes Contributions	Recognizes contributions of individuals and teams.		
Self-Awareness	Acknowledges own strengths and weaknesses.		
Translates Strategy	Translates the business unit's strategy into specific goals.		
Works Collaboratively	Works collaboratively with others across the business.		

Considerations when designing your 360

Item rating scale

The Viva Glint 360 product currently only supports a 5or 7-point rating scale for reporting results. Configuring questions outside of the 5-or 7-point rating scale should be avoided to ensure no issues with reporting will arise.

External parties

Due to legal requirements, the Viva Glint 360 product is unable to include subjects or feedback providers who sit outside of the client's organization.

Confidentiality

Responses that don't meet the minimum confidentiality threshold won't show up in the reporting analysis. For example, if a manager only has 2 direct reports, and the confidentiality threshold is set to 3, the manager won't be able to see the feedback that is provided by the 2 direct reports. Subject experience



Your 360 feedback cycle has launched

This process is designed to provide insight into how you show up in a work setting from a variety of viewpoints, which can include those of your manager, your colleagues, your direct reports, and even your own.

Here is what to expect

- Select 10-15 feedback providers who can provide different points of view on what it's like to work with you. For non-manager groups, try to invite at least 5 people to ensure enough responses are received to meet confidentiality requirements for your report. Please finish selecting all feedback providers by October 12, 2023.
- 2 Take a few moments to complete your self-assessment by October 12, 2023.
- Meet with your coach to discuss your results and next steps.

Select feedback providers

Opt out

Subjects receive a welcome email providing them with next steps in the 360 feedback process.

Hey Shania Kirby! It's time to select some feedback providers.

Some of the feedback provider buckets have been pre-filled so just look them over and make sure they are accurate. Make sure to add feedback providers to the ones that are not.

We've added your Manager. Is this right?

This is who Shania reports to. Add or remove as necessary.



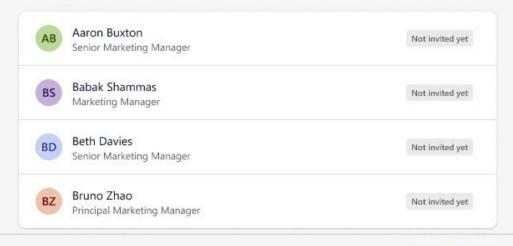
Not invited yet

Send invites

Q Search for a user to add your manager

We've added your directs, is this right?

This is who reports to Shania. Add or remove as necessary. You will need a minimum of 3 raters to respond in order to see results for this category.



Subjects login to Viva Glint to select their feedback providers. Once they've made their updates, they send out the invites.

Hey Shania, here's what you need to do.

360-degree feedback is a process through which feedback from an employee's directs, colleagues, and supervisor(s), as well as a self-evaluation.

Once the cycle ends, your coach will help you understand your report and figure out



STEP 1

Select feedback providers

0% response rate

Here is where you'll need to select 8-10 feedback providers for your 360 review. We have pre-filled your direct reports and manager.

STEP 2

Take your self-assessment

Due December 11, 2023



View or edit

Taking 30 minutes to answer questions about yourself will allow you to see how your feedback matches with your peers.



next steps.

Get your report and reflect

Awaiting results

After feedback providers are invited, the subject is taken to complete their self-assessment.



Hi, Shania!

Welcome to your 360 Leadership feedback self-assessment. Being honest with your responses will make for a more accurate report.

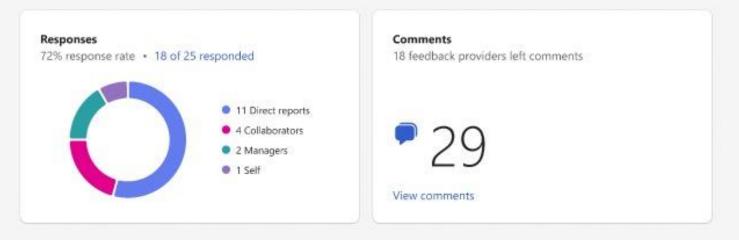
Your feedback is visible to you and a limited number of people that are granted permission by your organization to view your 360 report. See your organization's Privacy Policy for more information. Learn how Viva Glint handles survey responses in <u>Microsoft Viva Glint Reporting and</u> <u>Confidentiality Rules</u>.

 \checkmark

nsights Comments All responses

Shania's key insights

We've prepared a list of important insights for you. In the "Your Relative Strengths / Opportunities" modules, you can easily create a focus area to track next steps to develop your opportunity areas and leverage your strengths.



Top relative strengths

Here are areas rated highest by your feedback providers (not including yourself). We recommend taking a moment to reflect on these areas to better understand where others see you as most effective. What is your most important strength you shouldn't lose sight of?

4.6	Integrity & Ethics: Treats Others Fairly Treats people fairly and without favoritism.	Take action
	Realized	
	Communication: Communicates Clearly	
4.5	Conveys information, ideas, and concepts clearly.	Take action
	Realized	

After the cycle closes, subjects receive an email with a 360 feedback report, which summarizes their strengths and opportunities for development.

Subjects can **choose a focus area** directly in their report.

360 Reporting

- Reports can be viewed in the Viva Glint platform or exported as a PDF.
- The minimum requirement to generate a report is: 1) the self-assessment must be completed; and 2) at least one feedback provider category must meet the confidentiality threshold.
- The 360 admin can choose who receives access to the 360 reports and when. The report release can be automated for the subject, the subject's manager and the coach. The reports can also be manually released to other users when needed.
- Subjects will be notified about who has access to their data.

configuring your 360 feedback programs

Getting started



User permissions for 360s

In your Active Employees user role, check the Access 360 feedback permission.

Feedback



Access 360 Feedback Enables the ability to view 360 Feedback

This ensures the **Feedback** tab in Viva Glint is accessible to users, which is where subjects access their 360s and where users go to access reports shared with them.

Dashboard	Focus Areas	Feedback	My Surveys	Reports	

User permissions for 360s

You may also wish to turn on the **Create Focus Areas** permission in your **Active Employees** user role. This gives users with survey results, including 360s, the ability to create a focus area from their opportunity areas.

Focus Areas And Conversations

Create Focus Areas

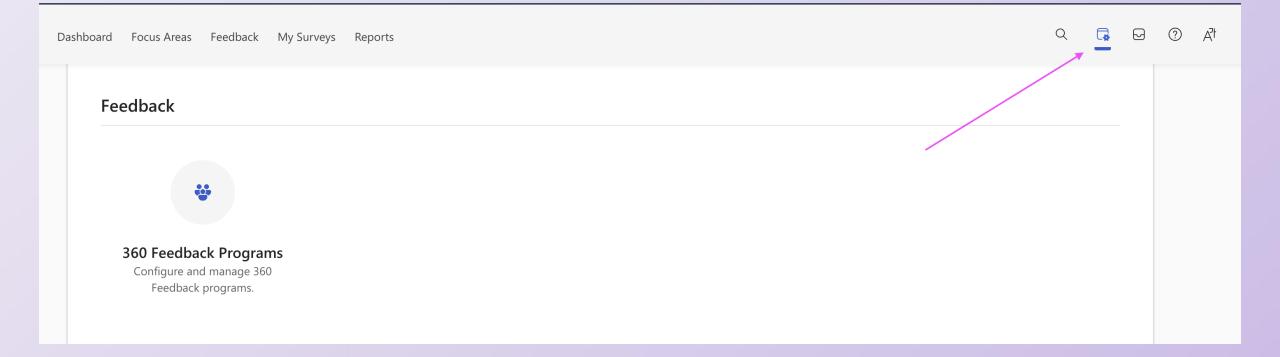
Enables users to view and create focus areas

Manage Focus Area Periods

Enables users to create and edit focus area time periods.

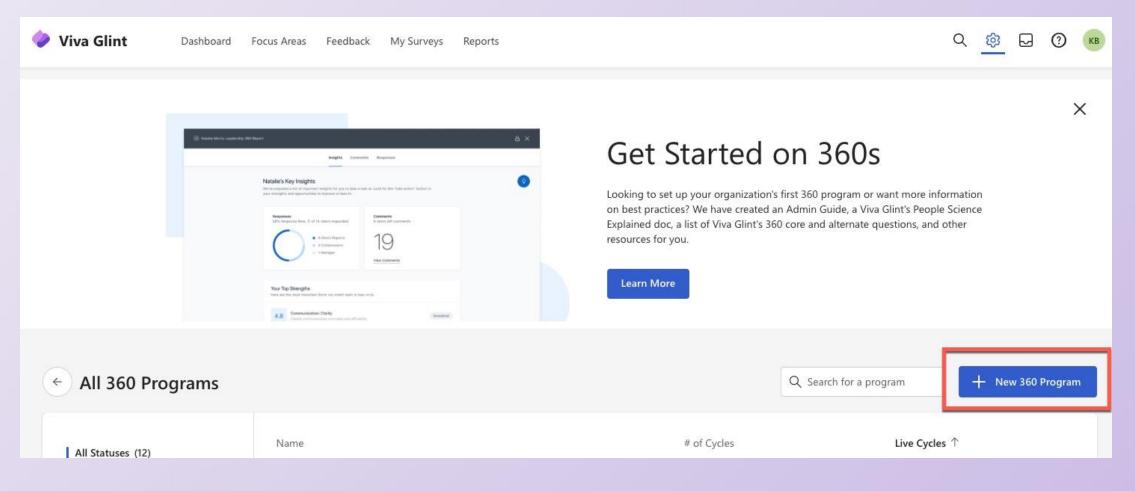
360 admin configuration

From the admin **Configuration** page, create or edit 360 programs within the **360 Feedback Programs** section.



Create a program

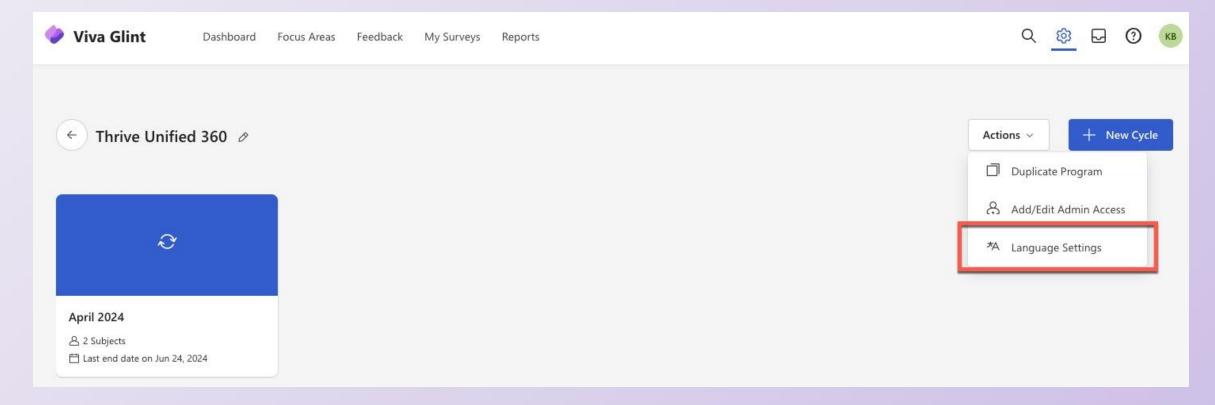
Select **New 360 program**. You can choose to start from Glint's standard Manager 360 template or choose Blank 360 to create a program from scratch.



Set up a cycle to use as your template going forward

Cycle Settings				
\$	Setup	June 2024, English, 6 feedback provider categories	0	
0	Survey Questions	18 questions	0	
C	Overview & Feedback Provider Selection Content	Content saved	0	
	Competencies & Reporting	13 competencies	0	
E	Schedule & Communication	Set key dates and configure reminders		

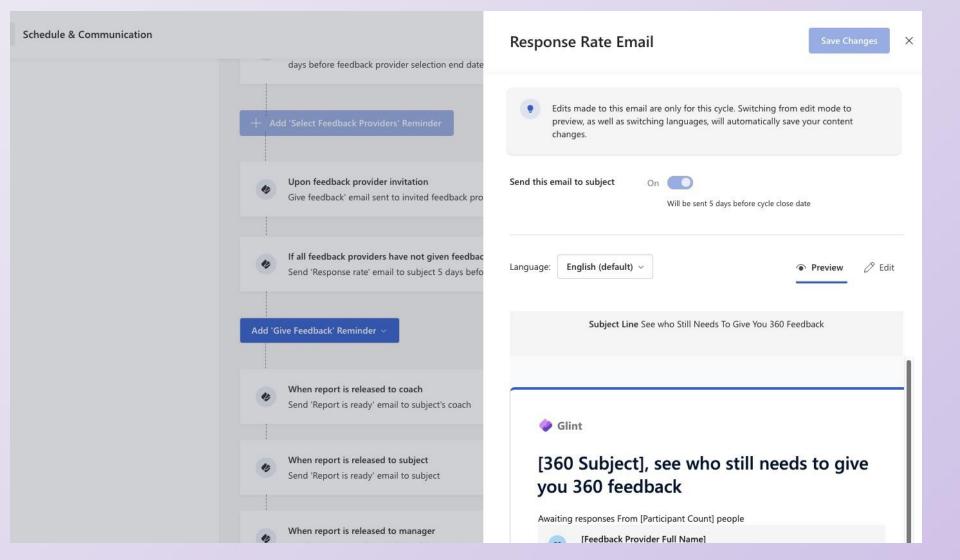
Language settings & translations



At the program level, you can **choose the languages** you want to make available for 360 participants. Viva Glint provides translations in **over 70 languages** for all our standard content.

After you configure your content at the cycle level in the default language, you can **bulk export and import** your translations for any customized content.

360 communications & scheduling



In the Schedule & Communications section, there are **email templates** for subjects and feedback providers that the 360 admin can **customize** and **schedule in advance**.

We recommend configuring **multiple reminder emails** throughout the cycle to increase response rates.

Managing subjects

In your cycle, **import subjects in bulk** or manually add them using the search bar.

Manage Subjects (0)			Q Search for a subject	Import Subjects Export Subjects
Name	Coach	Feedback Providers to be Invited		
			,	
	7			
Q Add a Subject				

Managing your live & completed cycles

When a 360 cycle is live, the cycle overview page shows:

- Subjects who haven't invited feedback providers
- Subjects with no selfassessment
- Subjects who don't meet criteria to have a report.

Admins have flexibility with extending deadlines, closing surveys early or re-opening surveys after the cycle ends.

				৶	Download Report	I
		Q Search for a subject	د <mark>د</mark> ۵۱	0	View Online Report	ш
Self-Assessment	Manager Release	Subject Release	Coach Relea: e	ŵ	Manage Report Access	l
				đ	Re-Open & Extend Due Date	-
Completed	Not Yet Released	Not Yet Released	Not Yet Released		May 23, 2024	1

Ensuring your 360 programs are successful

Relevant

Topics covered should be **directly applicable** to the employee's job and aligned to their development journey.

Scalable

Develop your programs to **incorporate automation** and establish a scalable foundation that minimizes administrative burdens on HR.

Supportive

Provide **guidance** to 360 participants to provide clarity on the purpose and expectations for follow-through.



Encourage accountability, **integrate** 360 developmental goals into other organizational practices, such as quarterly goal discussions.



Resources

Viva Glint 360 product documentation

Viva Glint 360 subject guide

Training on the Viva Glint 360 feedback program







Thanks for joining!

Register for our upcoming Psychological Safety webinars

Think like a People Scientist: Understanding employee reactions to Al March 19, 9am PST

> Building Psychological Safety April 10, 9am PST

Viva Glint: Ask the Experts feedback



Scan this code to share your feedback about today's session.

Appendix